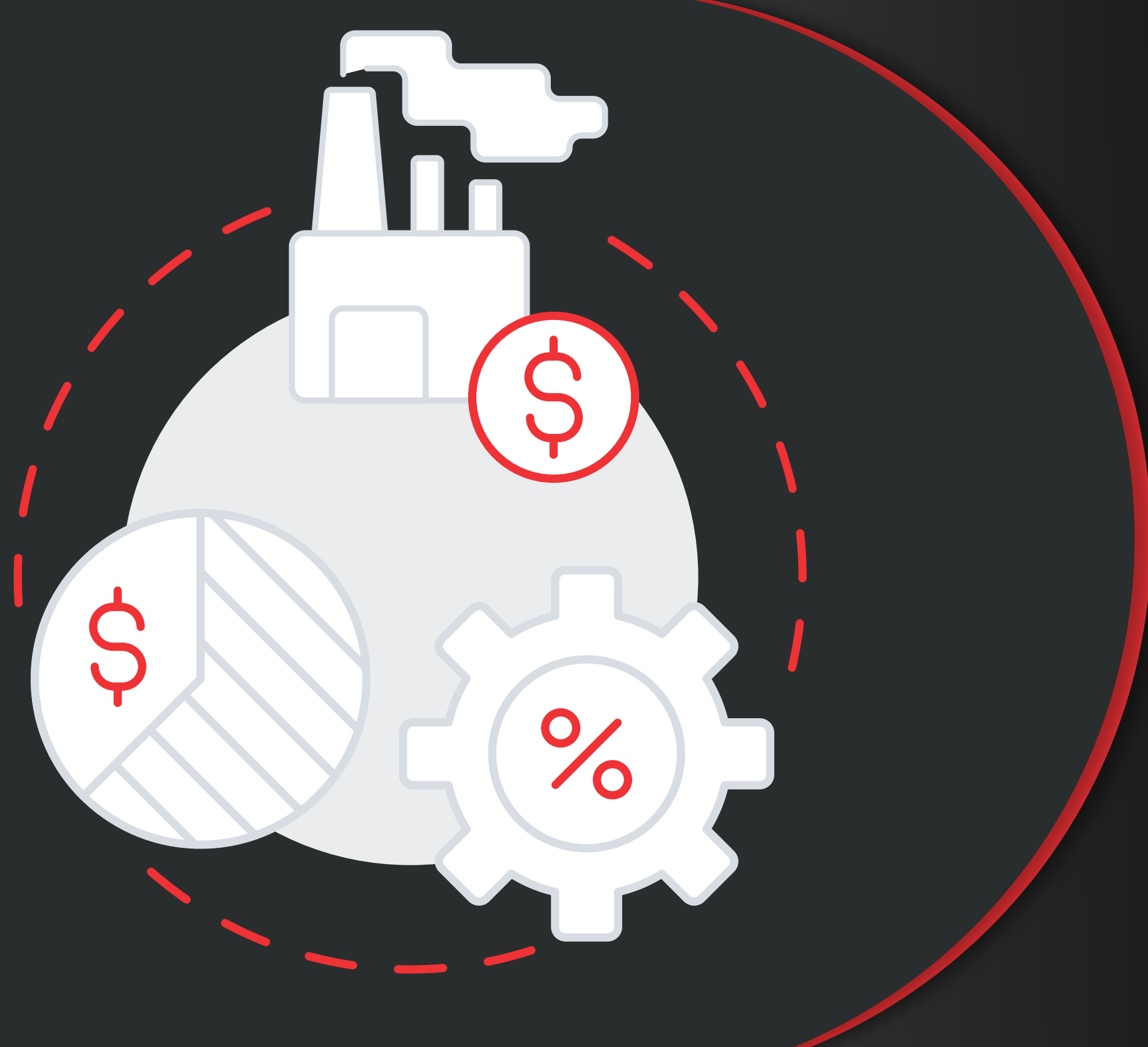


THE PRIMUS PLAN ADVANTAGE

AI-native capital and portfolio planning for facility owners

Primus Plan connects capital planning, funding decisions, and execution in one system of action, where agents operate within workflows to support decisions and keep plans aligned to execution with human oversight. As an AI-native capital planning platform, it helps facility owners prioritize the right projects, manage funding, and maximize ROI across complex programs. Built for long-term portfolio management, it enables continuous alignment between plans and execution, without relying on static assumptions.

5 ways to make capital decisions that you can defend



1 Strategic alignment Fund what matters most

Use a business-aligned framework to evaluate and compare capital opportunities. AI agents help prioritize investments, validate early-stage ROI, and ensure funding aligns with strategic objectives.

2 One financial view Get portfolio-wide clarity

Set project budgets, forecast costs, and assess portfolio risk. With continuous visibility into budgets vs actuals, teams gain the discipline needed to manage large programs with confidence. AI insights help surface risks and variances early, enabling faster corrective action and more predictable outcomes.

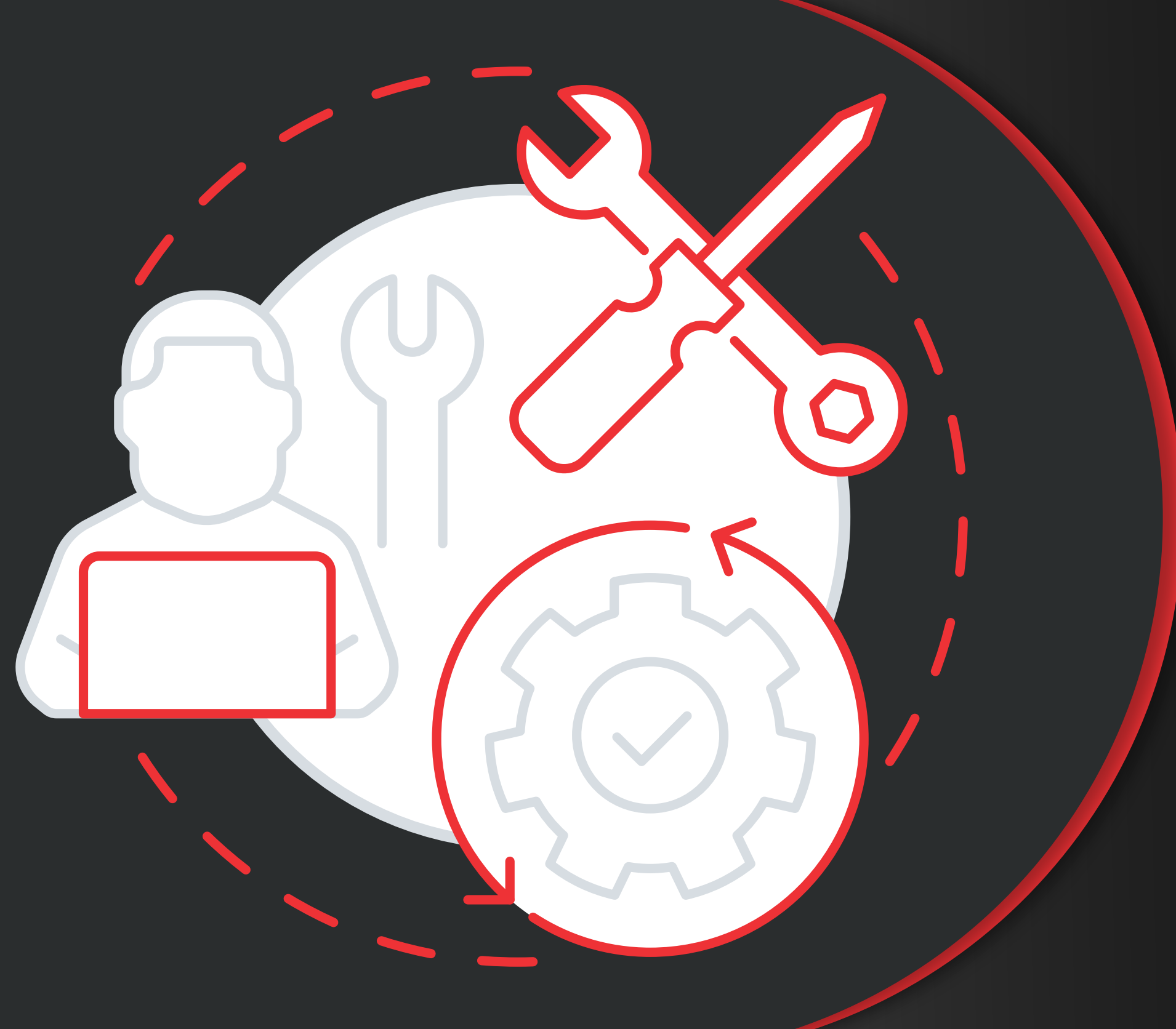


3 Decision clarity Compare multiple scenarios

Leverage AI scenario planning and financial modeling to group and prioritize projects, visualize cash flow impacts, and evaluate tradeoffs across multiyear horizons. Teams can then direct capital to initiatives that deliver the greatest return.

4 Closed-loop insight Eliminate static capital plans

Sync commitments and actuals from construction project management, financial, and other enterprise systems directly into the planning process. Agents keep plans aligned to execution within workflows, while insights adapt to changing conditions to support proactive decisions.



5 Proactive oversight Uncover issues early

Track portfolio performance with AI-native intelligence that surfaces risks, variances, and opportunities early, helping teams keep investments aligned, financially sound, and resilient as conditions change.

Built for complex, high-impact capital decisions

Primus Plan empowers facility owners across data centers, manufacturing, life sciences, energy and utilities, to maximize ROI across multiyear capital programs while avoiding delays and overruns across complex large-scale programs.

With 95%+ accuracy in ROI and capital expenditure forecasting, capital planning becomes a disciplined, decision-ready advantage.