

Smart capital planning for local government agencies

Essentials Plan helps local government agencies identify funding needs, assess and prioritize projects, and build multiyear capital improvement plans. With AI scenario modeling and forecasting, it enables smarter funding decisions aligned to strategic goals and community impact.

Transform capital planning



Select the right projects with confidence using scoring tools aligned to strategic goals, financials, and risk.



Easily **create and compare multiple scenarios** based on risks, scoring, and budgets using multiyear CIP planning.



Build your multiyear CIP program and have it execution-ready in minutes.

Short learning curve | Quick deployment | Affordable | Proven track record

Spreadsheets and generic ERP tools are not built to handle the complexity of capital planning. Local and regional agencies require a purpose-built solution to ensure funds are allocated to the right projects. With finite resources and growing demands, it's critical to do more with less—automating manual tasks to reduce errors, minimize delays, and prevent budget overruns.

PRODUCT OVERVIEW

Business needs and project charters

- Charter life cycle management
- Business case definition
- Financials and risks
- Milestone tracking
- Funding and strategic alignment
- Charter-to-project conversion

Project detailing and financials

- Project life cycle management
- Detailed budgeting
- Commitments and actuals
- Cashflow management
- Comprehensive risk management
- Standardized scoring
- Custom project attributes
- Financial modeling

Long-range multiyear planning

- Scenario management
- Fund source allocation
- Project prioritization
- Scenario visualization
- Scenario comparison
- AI scenario planning
- Multiyear cashflow analysis

Collaboration

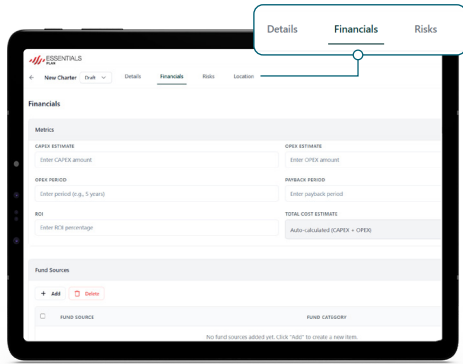
- Discussion controls
- Project collaboration hub
- User and role management
- Smart alerts and notifications
- Document management

Integrations

- Fetching commitments & actuals from PMIS to planning
- Actual versus budgets analysis

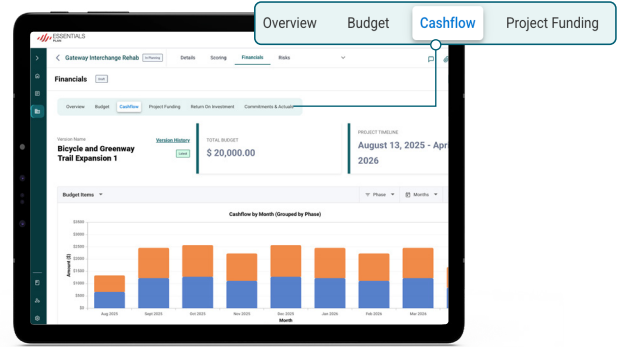
Reports & analytics

- Portfolio dashboard
- Smart alerts and notifications



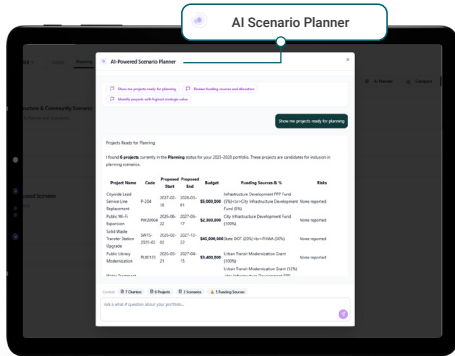
Capture and document agency and public needs

Capture and evaluate ideas using a standardized framework aligned to goals, benefits, funding, and risk.



Get a comprehensive view of project financial and funding needs

Evaluate financial health with powerful cashflow tools. Real-time view on portfolio costs, forecasts, and funding needs.



Optimize your CIP planning with smart fund allocations

Intelligently allocate available funds to the most impactful projects using smart prioritization and AI scenario planning.

Item Name	Total Budget	Total Commitments
Architectural Design	\$100,000.00	\$100,000.00
Construction	\$1,250,000.00	\$1,250,000.00
Structural Design	\$154,400.00	\$154,400.00

Seamlessly connect planning and execution with real-time data sync

Keep capital plans current and ensure projects start with committed budgets from planning.



AI-native platform for construction management of capital programs

Unlimited users | Unlimited projects | Annual subscription

You can roll out Aurigo Essentials Plan to all your users to manage all your capital projects, or start with a single project.

Unlock more value: Bundle Essentials Plan + Essentials Build

Bundle your Essentials Plan with Build—our construction project management tool, to connect planning and execution, all in one system.

Go live in days, not months!